

RESOLUTION NO. RA-00-04

A RESOLUTION OF THE REDEVELOPMENT AGENCY OF THE
CITY OF EL PASO DE ROBLES EMPLOYING BOND COUNSEL, DISCLOSURE COUNSEL
AND FINANCIAL ADVISOR AND APPROVING THE FORM OF FEE AGREEMENTS
IN CONNECTION WITH THE ISSUANCE OF 2000 TAX ALLOCATION BONDS

WHEREAS, the public interest and general welfare will be served by appointing and employing Bond Counsel, Disclosure Counsel and Financial Advisor for the preparation and conduct of proceedings and work in connection with the proposed issuance by the Redevelopment Agency of the City of El Paso de Robles (the "Agency") of tax allocation bonds entitled "Redevelopment Agency of the City of El Paso de Robles (Paso Robles Redevelopment Project), 2000 Tax Allocation Bonds" (the "Bonds").

NOW, THEREFORE, BE IT RESOLVED as follows:

SECTION 1. That the law firm of Robert M. Haight, Scotts Valley, California, be, and they are hereby appointed and employed to do and perform Bond Counsel services required in the conduct of said proceedings, including the preparation of all required legal papers, examining and approving the legal documents in connection therewith, advising all Agency officials on all matters relating thereto when called upon, and furnishing a legal opinion on the validity of said proceedings and Bonds, and that the Fee Agreement dated September 19, 2000, and attached hereto as Exhibit "A" be, and it is hereby approved.

SECTION 2. That the law firm of Foley & Lardner, San Francisco, California, be, and they are hereby appointed and employed as Disclosure Counsel to prepare the Preliminary Official Statement, Official Statement, Continuing Disclosure Certificate and other services including furnishing a legal opinion with respect to the Official Statement, all as set forth in their Fee Agreement dated August 24, 2000, which is attached hereto as Exhibit "B" be, and is hereby approved.

SECTION 3. That Northcross, Hill & Ach, LLC, San Francisco, California, be and they are hereby appointed as Financial Advisor pursuant to their agreement dated September 19, 2000, which is attached hereto as Exhibit "C" and is hereby approved.

PASSED AND ADOPTED by the Redevelopment Agency of the City of Paso Robles, this 19th day of September 2000 by the following vote:

AYES: Baron, Mecham, Picanco, Swanson and Macklin
NOES: None
ABSENT: None
ABSTAIN: None

Walter J. Macklin, Chairman

ATTEST:

Sharilyn M. Ryan, Deputy City Clerk